

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	21455	-1.15		
GIFT NIFTY	24755	0.11		
NIKKEI 225	42282	0.22		
HANGSENG	25521	-0.38		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	88.30	0.00		
JPY/INR	60.16	0.17		
GBP/INR	119.47	0.51		
EUR/INR	103.62	0.40		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	24626	0.82		
SENSEX	80379	0.71		
NIFTY BANK	54003	0.65		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	105244	0.44	
SILVER	123345	0.58	
ZINC	274.40	0.81	
CRUDE OIL	5732	0.51	
NATURAL GAS	261.30	0.00	
ALUMINIUM	255.80	0.00	
COPPER	901.50	0.35	
LEAD	182.05	-0.11	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	2.76	-1.43	
INFY	16.82	-1.06	
DR REDDY	14.20	-0.07	
HDFCBANK	71.16	0.06	
ICICIBANK	31.74	0.00	

## STOCK TO WATCH

Axiscades Technologies The company announced two new wins in aircraft cabin interiors design, development, and retrofit solutions. The pilot orders, valued at \$1.2 million, have been awarded by two global leaders – a global aerospace OEM and a world-renowned aircraft cabin interior company in Europe and the USA. UPL The company's subsidiary, UPL Global, United Kingdom, has entered into a Share Subscription Agreement for the acquisition of a 49% stake in Grow Chemical, based out of Thailand. The acquisition is expected to be completed by December 2025. United Breweries The company has commenced production of its flagship brand, Kingfisher, at Ilios Brewery, Andhra Pradesh. Ilios Brewery has a monthly capacity of up to 4.5 lakh cases of beer.

## TOP NEWS

Kewal Kiran Appoints Ummedmal P. Jain as Secretarial Auditor.

EV makers Ola, Ather's shares soar on hopes of easier access to Chinese rare earth magnets, GST reform benefits .

Sensex rises 350 pts, Nifty above 24,550 as auto, IT stocks soar; India VIX eases 2%

Sterlite Tech shares lower after US court affirms \$96.5 million order in non-compete breach, company plans to appeal

Torrent Power shares rise up to 4% after company gets order to develop coal power plant in MP

Premier Energies up 3% as one-year lockin worth Rs 18,000 crore ends.

Bumper listing: Anondita Medicare shares list at 90% premium to SME IPO price.

PG Electroplast shares surge 3% as arm inks Rs 1,000 crore deal with Maharashtra govt .

Union Bank, PSB, other PSU bank stocks fall up to 2%, index extends losses for 6th session.